

TO THE MEMBERS OF THE TRARALGON RSL SUB BRANCH INC.

In our opinion, the attached Community Benefit Statement in relation to the Traralgon RSL Sub Branch Inc. presents fairly, in accordance with applicable Accounting Standards in Australia, and, consistent with our understanding of Sections 3.6.9(2) (a) and (b) of the Gambling Regulation Act 2003 (the Act), the Traralgon RSL Sub Branch Inc's compliance with the Act, in relation to the venue located at 109-115 Grey Street Traralgon Victoria 3844, for the financial year ended 30 June 2007.

JOHN K HOWSON CA

Partner

WHK ARMITAGE DOWNIE

27 September 2007