DARYL V. COLEE

CHARTERED ACCOUNTANT

A.B.N. 29 330 096 436

P.O. Box 552, Eltham, 3095. Suite 17, Grand Boulevard Business Centre. 39 Grand Boulevard, Montmorency, 3094.

Telephone: 9431 2606

Fax: 9431 1784

INDEPENDENT AUDIT REPORT - COMMUNITY BENEFIT STATEMENT

To Members of Darebin RSL Sub-Branch Incorporated

I have audited the Community Benefit Statement of Darebin RSL Sub-Branch Incorporated, the source documents and other records used to complete this form for the year ended 30 June 2007. My audit has been conducted in accordance with Australian Auditing Standards. In my opinion the Community Benefit Statement presents fairly:

 the application of gaming revenue to community purposes of a kind determined by the Minister for Gaming

 the value of non-financial contributions from gaming revenue to community purposes of a kind determined by the Minister for Gaming

 is consistent with my understanding of sections 3.6.9(2) and (b) of the Gambling Regulation Act 2003

 the relationship of the above items to the required community benefit contribution for that year

Dated this 27th September 2007

Name —

Daryl Vincent Colee

Auditor Qualifications Fellow - Institute of Chartered Accountants in Australia

Firm Daryl V. Colee