

INDEPENDENT AUDITORS STATEMENT TO THE MEMBERS OF THE PHILLIP ISLAND RSL SUB BRANCH INCORPORATED

In our opinion, the attached Community Benefit Statement in relation to the Phillip Island RSL Sub Branch Incorporated presents fairly, in accordance with applicable Accounting Standards in Australia, and, consistent with our understanding of Sections 3.6.9(2) (a) and (b) of the Gambling Regulation Act 2003 (the Act), the Phillip Island RSL Sub Branch Incorporated compliance with the Act, in relation to the venue located at Thompson Avenue, Cowes, Victoria 3922, for the financial year ended 30 June 2009.

WHIC Arelit (h.)

WHK Audit (Vic)

Justin Brook

Date: 19 September 2009

Place: Warragul