Robert F Gay FCPA ANZAC House 4 Collins Street Melbourne 3000

Auditors Report

Montmorency RSL Sub-branch Inc

Community Benefit Statement

For the year ended 30th June 2009

I have audited the Community Benefits Statement of the Montmorency RSL for the year ending 30th June 2009. The Montmorency RSL's Venue Operator, the Montmorency RSL Sub-branch Inc. is responsible for the preparation of the statement. I have conducted an independent audit of the statement in order to express an opinion on it.

In my opinion, the Community Benefits Statement presents fairly, in accordance with applicable Accounting Standards in Australia and consistent with my understanding of sections 3.6.9(3) of the Gambling Regulation Act 2003, the Montmorency RSL Sub-branch Inc.'s compliance with the Act for the financial year ended 30th June 2009.

Signed:

Robert F Gay FCPA

Dated:

21.9.2009