

**INDEPENDENT AUDIT REPORT TO THE MEMBERS OF
THE SUNBURY UNITED SPORTING CLUB LTD**

COMMUNITY BENEFIT STATEMENT

Scope

I have audited the Community Benefit Statement ('the Statement') of the Sunbury United Sporting Club Ltd for the year ended 30 June 2011. The Statement has been prepared pursuant to section 3.6.9 of the Gambling Regulations Act 2003 ('the Act'). The directors of the Sunbury United Sporting Club are responsible for the contents of the Statement.

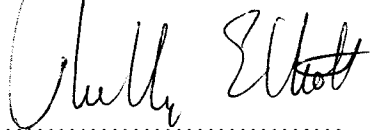
I have conducted an independent audit of the Statement in order to express an opinion on it as required by Section 3.6.9(c) of the Act. I disclaim any assumption of responsibility for any reliance on this report or to the statement to which it relates to any person other than the members or for any purpose other than that for which it is prepared.

My audit has been conducted in accordance with Australian Auditing Standards to provide reasonable assurance that the information disclosed in the Statement is not materially misstated and is presented fairly in accordance with the requirements of the Act. My procedures included examination, on a test basis, of evidence supporting the information included in the Statement.

The audit opinion expressed in this report has been formed on the above basis.

Audit Opinion

In my opinion, the attached Community Benefit Statement prepared by the Sunbury United Sporting Club Ltd presents fairly, in accordance with applicable Accounting Standards in Australia and, is consistent with my understanding of sections 3.6.9(2)(a)&(b) of the Gambling Regulation Act 2003 for the financial year ending 30 June 2011.



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Phillip Elliott *

Melbourne

Dated this 29th day of September 2011

* Liability limited by a scheme approved under Professional Standards Legislation