

VICTORIAN COMMISSION FOR GAMBLING AND LIQUOR REGULATION RECEIVED

17 SEP 2012

REC BY.....

INDEPENDENT AUDITORS STATEMENT TO THE MEMBERS OF THE UPPER YARRA RSL SUB BRANCH INC.

In our opinion, the attached Community Benefit Statement in relation to the Upper Yarra RSL Sub Branch Inc. presents fairly, in accordance with applicable Accounting Standards in Australia, and consistent with our understanding of Sections 3.6.9(2)(a) and (b) of the Gambling Regulation Act 2003, in relation to the venue located at 119 Settlement Road Yarra Junction VIC 3797 for the financial year ended 30 June 2012.

The Field Group Audit

Chirnside Park

Gavin Fraser, CA

Partner

Dated this 11th day of September 2012

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Licensing and Approvals

The Field Group is an association of the following separate and distinct businesses:

* The Field Group - Accounting * The Field Group - Audit * The Field Group - Financial Planning * The Field Group - Insurance For Business * The Field Group - Consulting