

INDEPENDENT AUDITORS STATEMENT TO THE MEMBERS OF THE UPPER YARRA RSL SUB BRANCH INCORPORATED

In our opinion, the attached Community Benefit Statement in relation to the Upper Yarra RSL Sub Branch Incorporated presents fairly, in accordance with applicable Accounting Standards in Australia, and, consistent with our understanding of Sections 3.6.9(2) (a) and (b) of the Gambling Regulation Act 2003 (the Act), the Upper Yarra RSL Sub Branch Incorporated compliance with the Act, in relation to the venue located at 119 Settlement Road, Yarra Junction, Victoria 3997, for the financial year ended 30 June 2009.

WHK Ardut (he)

WHK Audit (Vic)

Justin Brook

Date: 10 September 2009

Place: Warragul