

INDEPENDENT AUDITORS STATEMENT TO THE MEMBERS OF THE HEALESVILLE RSL SUB BRANCH INCORPORATED

In our opinion, the attached Community Benefit Statement in relation to the Healesville RSL Sub Branch Incorporated presents fairly, in accordance with applicable Accounting Standards in Australia, and, consistent with our understanding of Sections 3.6.9(2) (a) and (b) of the Gambling Regulation Act 2003 (the Act), the Healesville RSL Sub Branch Incorporated compliance with the Act, in relation to the venue located at Maroondah Highway Healesville, Victoria 3777, for the financial year ended 30 June 2009.

WHE Ardy (b)

WHK Audit (Vic)

Justin Brook

Date: 21 September 2009

Place: Warragul