

INDEPENDENT AUDITORS STATEMENT

We have audited the attached Community Benefit Statement of the Morwell R.S.L. Sub-Branch Inc., the source documents and other records used to complete this form for the year ended 30 June 2005. Our audit has been conducted in accordance with Australian Auditing Standards.

In our opinion, the Community Benefit Statement presents fairly, in accordance with applicable Accounting Standards in Australia and consistent with our understanding of sections 3.6.9(2)(a) and (b) of the Gambling Regulation Act 2003, the Morwell R.S.L. Sub-Branch Inc.'s compliance with the Act for the financial year ended 30th June 2005.

Signed:

Joanne Loh

Signed On:

9/9/05

Name:

JOANNE LOH

Auditor Qualifications:

Registered Company Auditor

Firm:

LSH ACCOUNTING

